

To whom it may concern

Jan 21, 2021

**COVID-19 (Corona Virus SARS-CoV-2) outbreak
Update for supply & manufacturing status after extension of the lock down in Germany**

Dear valued customer

This letter is to inform you about the status regarding potential effects of the Corona Virus outbreak for TDK-Micronas. Due to the high numbers of infections, German government has announced today the extension of the current lockdown until min. February 14.2021. TDK-Micronas is still not affected by the shutdown regulations. Operations is still running and additional precautionary measures and safety requirements are in place and strictly observed. In general, TDK-Micronas is acting in accordance to the recommendations of the Robert Koch Institute and the given restrictions of the national Government.

As a result of the global Covid-19 pandemic and the ensuring sales slump in the automotive industry, manufacturers have adjusted their production output accordingly. Now automotive markets have recovered significantly in a short time with high demand and the industry faces a shortage of electronic components and materials in the respective supply chains.

Due to full loading in all manufacturing areas and extremely high short-term demands, TDK-Micronas production leadtime is increasing significantly and changing on a daily base. This prevailing high dynamic makes it impossible to guarantee any long-term confirmation regarding product leadtime. In addition, we also expect further increasing transport times because of the reduction in frequency of flights and additional measures at some airports due to Corona virus mutation.

For TDK-Micronas group we can state that countermeasures and alternatives are continually under review to limiting effects of the supply bottleneck and the number of customers affected. We are in very close communication with all of our logistic partners. We are doing everything in our power to minimize production and transport risks and to ensure that normal deliveries and lead times to customers can be resumed as rapidly as possible.

We kindly apologize for any inconvenience.



Bernhard Huber, VP Sales



Andreas Ebner, Director Logistics